

July 16, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001, Maharashtra, India
Scrip Code: 544174

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra, India
Scrip Symbol: TBOTEK

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024

Dear Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report issued by M/s. Shirin Bhatt & Associates, Company Secretaries, for the quarter ended June 30, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully

For and on behalf of TBO Tek Limited

Neera Chandak
Company Secretary

TBO Tek Limited

info@tbo.com | +91 124 4998999

CIN: L74999DL2006PLC155233 | Registered Office Address: E-78 South Extension Part- I, New Delhi-110049, India,

Corporate Office Address: Plot No. 728, Udyog Vihar Phase- V Gurgaon - 122016 Haryana, India

www.tbo.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | | | | |
|--------|---|--|-----------------------------------|---------------------------|----------------------------------|--------------------------|--------------------------------------|
| 1. | For the Quarter Ended | 30th June, 2024 (refer para 25) | | | | | |
| 2. | ISIN Number | INE673001025 | | | | | |
| 3. | Face Value | Re. 1/- | | | | | |
| 4. | Name of the Company | TBO TEK Limited (the "Company") | | | | | |
| 5. | Registered Office Address | E-78 South Extension Part- I, New Delhi-110049, India | | | | | |
| 6. | Correspondence Address | Plot No. 728, Udyog Vihar Phase- V Gurgaon-122016 Haryana | | | | | |
| 7. | Telephone Nos. Fax Nos. | +91 124 4998999 - | | | | | |
| 8. | E-mail address | corporatesecretarial@tbo.com | | | | | |
| 9. | Name of Stock Exchange where Company's securities are listed | BSE Limited (BSE), National Stock Exchange of India Limited (NSE) | | | | | |
| | | Number of Shares | | | % of Total Issued Capital | | |
| 10. | Issued Capital | 108,587,787 | | | 100% | | |
| 11. | Listed Capital (Exchange Wise) (as per Company Records) | | | | | | |
| | BSE Limited | 108,587,787 | | | 100% | | |
| | National Stock Exchange of India Limited | 108,587,787 | | | 100% | | |
| 12. | Held in dematerialized form in CDSL | 3,456,058 | | | 3.18% | | |
| 13. | Held in dematerialized form in NSDL | 105,131,728 | | | 96.82% | | |
| 14. | Physical | 1 | | | 0.00% | | |
| 15. | Total No. of Shares (12+13+14) | 108,587,787 | | | 100% | | |
| 16. | Reasons for difference if any, between (10 & 11), (10&15), (11&15) | | | | Nil Nil | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| S. No. | Particulars*** | Number of Shares | Applied / Not Applied for Listing | Listed on Stock Exchanges | Whether admitted to CDSL | Whether admitted to NSDL | In-Principal Approval pending for SE |
| 1 | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total | NIL | NIL | NIL | NIL | NIL | NIL |
| | *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). | | | | | | |

| | | | | |
|-----|---|--|----------------------|--------------------------|
| 18. | Register of Members is updated If not, updated upto which date | Yes Not Applicable | | |
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any | Not Applicable | | |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | Not Applicable | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay |
| | Confirmed after 21 Days | NIL | NIL | Not Applicable |
| | Pending for more than 21 days | NIL | NIL | Not Applicable |
| 22. | Name, Telephone & Fax No. of Compliance officer of the Company | Neera Chandak Company Secretary and Compliance Officer Tel: +91 124 4998999 | | |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS | Ms. Shirin Bhatt, Proprietor Shirin Bhatt & Associates Company Secretaries 1596 & 1597, 14th Floor, Sector 4, Gaur City Mall (Office Space), Greater Noida (West) U.P.-201318 Ph.-0120-4995533 FCS No. 8273, CP No. 9150 E-mail: office@shirinbhatt.com | | |
| 24. | Appointment of common agency for share registry work | KFin Technologies Limited Selenium Building, Tower-B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana 500032, India Tel: +91 40 6716 2222 SEBI Registration no. INR000000221 | | |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | The Company was listed on BSE and NSE with effect from May 15, 2024. This is the first Reconciliation of Share Capital Audit Report hence the period of report is from May 15, 2024 to June 30, 2024. The Company made an initial public offer of 16,856,623 equity shares of face value of Re. 1 each comprising of fresh issue of 4,347,826 and offer for sale of 12,508,797 equity shares and the pre-issue capital of the Company was Rs. 104,239,961 comprising of 104,239,961 equity shares. | | |

(Signature page follows)

For **Shirin Bhatt & Associates**
Company Secretaries
Firm Registration No. S2011DE162600

Shirin Bhatt
Proprietor
C.P. No. 9150
M. No. F8273
PR No. 1209/2021

Place: Greater Noida
Date: 15-07-2024
UDIN: F008273F000747088